

WEIL, GOTSHAL & MANGES LLP  
Stephen Karotkin (*pro hac vice*)  
(stephen.karotkin@weil.com)  
Ray C. Schrock, P.C. (*pro hac vice*)  
(ray.schrock@weil.com)  
Jessica Liou (*pro hac vice*)  
(jessica.liou@weil.com)  
Matthew Goren (*pro hac vice*)  
(matthew.goren@weil.com)  
767 Fifth Avenue  
New York, NY 10153-0119  
Tel: 212 310 8000  
Fax: 212 310 8007

KELLER BENVENUTTI KIM LLP  
Tobias S. Keller (#151445)  
(tkeller@kbbkllp.com)  
Jane Kim (#298192)  
(jkim@kbbkllp.com)  
650 California Street, Suite 1900  
San Francisco, CA 94108  
Tel: 415 496 6723  
Fax: 650 636 9251

*Attorneys for Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA  
SAN FRANCISCO DIVISION**

**In re:**

**PG&E CORPORATION,**

**- and -**

**PACIFIC GAS AND ELECTRIC  
COMPANY,**

**Debtors.**

- ☐ Affects PG&E Corporation  
☒ Affects Pacific Gas and Electric  
Company  
☐ Affects both Debtors

*\* All papers shall be filed in the Lead  
Case, No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)

Chapter 11

(Lead Case) (Jointly Administered)

**NOTICE OF HEARING ON DEBTORS' MOTION  
PURSUANT TO 11 U.S.C. § 105(a) AND FED. R.  
BANKR. P. 9019 FOR AN ORDER (I) APPROVING  
SETTLEMENT AGREEMENT RESOLVING  
EX PARTE OII AND (II) GRANTING RELATED  
RELIEF**

Date: April 29, 2020

Time: 10:00 a.m. (Pacific Time)

Place: (Telephonic Appearances Only)  
United States Bankruptcy Court  
Courtroom 17, 16th Floor  
San Francisco, CA 94102

**Objection Deadline: April 22, 2020, 4:00 pm (PT)**

1       **PLEASE TAKE NOTICE** that on January 29, 2019 (the “**Petition Date**”), PG&E  
2 Corporation and Pacific Gas and Electric Company, as debtors and debtors in possession (the  
3 “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”), each filed a voluntary  
4 petition for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) with the United States Bankruptcy Court for the Northern District of California (San Francisco Division) (the “**Bankruptcy Court**”).

5       **PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court will hold a hearing on  
6 **April 29, 2020, at 10:00 a.m. (Pacific Time)** (the “**Omnibus Hearing**”) before the Honorable  
7 Dennis Montali, United States Bankruptcy Judge. Pursuant to the Bankruptcy Court’s *Amended*  
8 *General Order No. 38 In re: Coronavirus Disease Public Health Emergency*, dated March 30, 2020,  
9 **the Omnibus Hearing will be conducted telephonically. The courtroom will be closed.** All  
10 parties who wish to appear at the Omnibus Hearing must make arrangements to appear telephonically  
11 with CourtCall at 1-866-582-6878 no later than 4:00 p.m. (Pacific Time) on the day before the  
12 Omnibus Hearing. Further information regarding telephonic appearances via CourtCall can be found  
13 on the Bankruptcy Court’s website, at the following location: [www.canb.uscourts.gov](http://www.canb.uscourts.gov) > Rules and  
14 Procedures > District Procedures > Policy and Procedure for Appearances by Telephone. Charges  
15 have been waived by CourtCall for pro se parties.

16       **PLEASE TAKE FURTHER NOTICE** that, in addition to any other matters to be heard at  
17 the Omnibus Hearing, the Bankruptcy Court is scheduled to hear the *Debtors’ Motion Pursuant to 11*  
18 *U.S.C. § 105(a) and Fed. R. Bankr. P. 9019 for an Order (I) Approving Settlement Agreement*  
19 *Resolving Ex Parte OII and (II) Granting Related Relief* filed by the Debtors on April 8, 2020 [Dkt.  
20 No. 6707] (the “**Motion**”).

21       **PLEASE TAKE FURTHER NOTICE** that any oppositions or responses to the Motion must  
22 be in writing, filed with the Bankruptcy Court, and served on the counsel for the Debtors at the  
23 above-referenced addresses so as to be received by no later than **4:00 p.m. (Pacific Time) on**  
24 **April 22, 2020.** Any oppositions or responses must be filed and served on (i) the notice parties as  
25 listed in the Motion and (ii) all “Standard Parties” as defined in, and in accordance with, the *Second*  
26 *Amended Order Implementing Certain Notice and Case Management Procedures* entered on May 14,  
27 2019 [Dkt No. 1996] (the “**Case Management Order**”). **Any relief requested in the Motion may**  
28 **be granted without a hearing if no opposition is timely filed and served in accordance with the**  
**Case Management Order.** In deciding the Motion, the Court may consider any other document  
filed in these Chapter 11 Cases and related Adversary Proceedings.

29       **PLEASE TAKE FURTHER NOTICE** that copies of the Motion and its supporting papers  
30 can be viewed and/or obtained: (i) by accessing the Court’s website at <http://www.canb.uscourts.gov>,  
31 (ii) by contacting the Office of the Clerk of the Court at 450 Golden Gate Avenue, San Francisco, CA  
32 94102, or (iii) from the Debtors’ notice and claims agent, Prime Clerk LLC, at  
33 <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based  
34 parties; or +1 (929) 333-8977 for International parties or by e-mail at: [pgeinfo@primeclerk.com](mailto:pgeinfo@primeclerk.com).  
35 Note that a PACER password is needed to access documents on the Bankruptcy Court’s website.

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1 Dated: April 8, 2020

2 **WEIL, GOTSHAL & MANGES LLP**  
3 **KELLER BENVENUTTI KIM LLP**

4 /s/ Thomas B. Rupp  
5 Thomas B. Rupp

6 *Attorneys for Debtors and Debtors in Possession*